

As of COB 9/1/2008

**Multi-Sector CDOs\***

	Client <sup>1</sup> (mm)	AIG <sup>2</sup> (mm)	Diff <sup>3</sup> (mm)
Banco Santander	124.9	90.1	(34.8)
Bank of America	217.8	207.2	(10.6)
Bank of Montreal	400.4	400.4	-
BGI (Cash Equivalent Fund II)	6.4	6.4	-
Barclays	997.3	997.3	-
BNP Paribas	-	-	-
Calyon	1,231.3	1,231.3	-
CIBC	357.4	357.4	-
Coral Purchasing (DZ Bank)	299.5	289.8	(9.7)
Deutsche	668.1	620.8	(47.3)
Goldman Sachs Capital Markets	93.6	69.9	(23.7)
Goldman Sachs International	8,675.3	6,817.2	(1,858.1)
HSBC Bank Plc, London	39.0	39.0	-
HSBC Bank USA	133.6	133.6	-
JPMorgan	-	-	-
Merrill Lynch International	2,206.3	2,204.4	(1.9)
Morgan Stanley Capital Services	-	-	-
Rabobank	300.8	51.8	(249.0)
Royal Bank of Scotland	435.0	435.0	-
Societe Generale	4,271.0	4,271.0	-
UBS	1,706.5	931.0	(775.5)
Wachovia	76.9	75.3	(1.6)
	22,241.1	19,228.9	(3,012.2)

\*The deal composition of each category of AIG's super senior CDSs changed over time, and therefore the numbers given for the multi-sector CDSs as of the close of the business in this chart may represent an aggregation of different deals than numbers provided for any other day.

<sup>1</sup>Refers to the exposures proposed by the counterparties for purposes of determining collateral posting requirements

<sup>2</sup>Refers to the exposures proposed by AIG for purposes of determining collateral posting requirements

<sup>3</sup>Refers to the difference in exposure proposed by the counterparty and the exposure proposed by AIG for purposes of determining collateral