

**Goldman Sachs International**

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**Collateral Invoice**

**To** AIG FINANCIAL PRODUCTS CORP  
**Attn:** Group  
**Phone No:**  
**Email:** aigfpcollateral@aigfpc.com

**From** Marina Dias  
**Phone No:** 212-902-6537  
**Fax No:** 212-428-4775  
**Email:** Marina.Dias@gs.com

**Today's date** 15-SEP-2008  
**Valuation as of Close** 12-SEP-2008

<b>Market Exposure (USD)</b>	
<b>Credit Derivatives</b>	9,113,973,928.00
<b>Equity NSP</b>	8,318,121.44
<b>Equity Options</b>	33,199,990.69
<b>Foreign Exchange - Forwards</b>	(2,758,997.29)
<b>Foreign Exchange - Options</b>	10,707,765.12
<b>Total Exposure</b>	<b>9,163,440,807.96</b>
<b>Trigger/Threshold</b>	50,000,000.00
<b>Margin Required</b>	9,113,440,807.96
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<b>Collateral Value (USD)</b>	6,978,763,314.00
<b>Cash Collateral:</b>	6,978,763,314.00
<b>Increment</b>	10,000.00
<b>Minimum Call Amt</b>	100,000.00
<b>Margin Call</b>	<b>2,134,680,000.00</b>

**Instructions**

Chase Manhattan Bank, New York, ABA # 021000021  
 Account: 9301011483  
 Account: Goldman, Sachs & Co.

Reference: COLLATERAL

All valuations are mid-market valuations, unless otherwise indicated

**Disclaimer:**

The attached information regarding the valuation of positions or collateral and margin requirements is being provided for your consideration and internal use only and not for the purpose of soliciting or recommending any action by you. You should carefully review the explanations that are included with the attached information and ensure that you understand the information that is being provided. Any questions regarding the nature of this information should be raised promptly with your Goldman Sachs contact person.

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If the attached information relates to collateral or margin requirements, then any material regarding the valuation of

positions is being provided solely for your information in connection with such collateral or margin requirements only. The information regarding collateral or margin requirements reflects the amount of collateral or margin that we believe is required in connection with the relevant positions, taking into account our internal credit assessments, our determination of the relevant market risks and such other factors and considerations that we deem appropriate. Any product descriptions used in the attached information regarding collateral or margin requirements are for the purposes of collateral or margin calculation only and are not intended to classify any transactions in any manner and may differ from those used within individual trade confirmations. In the event of any inconsistency between the product descriptions included in the attached information and those in the applicable trade confirmations, the descriptions in the trade confirmations will prevail.

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If a valuation listed in the attached information is expressed in terms of a position of a specified size, then the valuation is applicable only with respect to that size. The valuation does not indicate a price at which Goldman Sachs would be willing to enter into a transaction with respect to any other size, or the collateral or margin requirements applicable to positions of a different size, nor does it reflect a valuation that relates to a position or transaction of any other size. If no size is specified with respect to an unwind valuation for a position, then the valuation indicated refers to the full amount of the position. The valuations listed in the attached information do not necessarily reflect your entire portfolio.

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Collateral Movements - GSI/AIG  
January 2006 - December 2008

Goldman Sachs Legal Entity	Counterparty Name	Date	Payment (USD)
GSI	AIG FINANCIAL PRODUCTS CORP	8/10/2007	450,000,000
GSI	AIG FINANCIAL PRODUCTS CORP	11/23/2007	501,000,000
GSI	AIG FINANCIAL PRODUCTS CORP	11/23/2007	499,000,000
GSI	AIG FINANCIAL PRODUCTS CORP	11/23/2007	550,000,000
<b>2007 Total</b>			<b>2,000,000,000</b>
GSI	AIG FINANCIAL PRODUCTS CORP	3/17/2008	500,000,000
GSI	AIG FINANCIAL PRODUCTS CORP	3/17/2008	512,860,000
GSI	AIG FINANCIAL PRODUCTS CORP	4/2/2008	1,100,000
GSI	AIG FINANCIAL PRODUCTS CORP	4/10/2008	530,000
GSI	AIG FINANCIAL PRODUCTS CORP	4/18/2008	760,871,544
GSI	AIG FINANCIAL PRODUCTS CORP	4/24/2008	961,638,455
GSI	AIG FINANCIAL PRODUCTS CORP	5/13/2008	8,350,000
GSI	AIG FINANCIAL PRODUCTS CORP	5/16/2008	48,000,000
GSI	AIG FINANCIAL PRODUCTS CORP	5/28/2008	127,000,000
GSI	AIG FINANCIAL PRODUCTS CORP	6/18/2008	515,946,818
GSI	AIG FINANCIAL PRODUCTS CORP	7/3/2008	484,586,298
GSI	AIG FINANCIAL PRODUCTS CORP	7/18/2008	294,877,536
GSI	AIG FINANCIAL PRODUCTS CORP	7/24/2008	160,000
GSI	AIG FINANCIAL PRODUCTS CORP	7/25/2008	480,000
GSI	AIG FINANCIAL PRODUCTS CORP	7/28/2008	950,000
GSI	AIG FINANCIAL PRODUCTS CORP	8/6/2008	130,000
GSI	AIG FINANCIAL PRODUCTS CORP	8/20/2008	237,592,746
GSI	AIG FINANCIAL PRODUCTS CORP	8/22/2008	830,000
GSI	AIG FINANCIAL PRODUCTS CORP	8/29/2008	362,149,916
GSI	AIG FINANCIAL PRODUCTS CORP	9/3/2008	160,710,000
GSI	AIG FINANCIAL PRODUCTS CORP	9/15/2008	617,569,903
GSI	AIG FINANCIAL PRODUCTS CORP	9/18/2008	1,205,172,482
GSI	AIG FINANCIAL PRODUCTS CORP	10/1/2008	3,460,000
GSI	AIG FINANCIAL PRODUCTS CORP	10/7/2008	1,760,000
GSI	AIG FINANCIAL PRODUCTS CORP	10/8/2008	3,300,000
GSI	AIG FINANCIAL PRODUCTS CORP	10/9/2008	2,270,000
GSI	AIG FINANCIAL PRODUCTS CORP	10/10/2008	2,090,000
GSI	AIG FINANCIAL PRODUCTS CORP	10/14/2008	1,180,000
GSI	AIG FINANCIAL PRODUCTS CORP	10/15/2008	2,860,000
GSI	AIG FINANCIAL PRODUCTS CORP	10/20/2008	364,520,000
GSI	AIG FINANCIAL PRODUCTS CORP	10/21/2008	302,002,025
GSI	AIG FINANCIAL PRODUCTS CORP	10/30/2008	523,058,634
GSI	AIG FINANCIAL PRODUCTS CORP	11/3/2008	18,900,000
GSI	AIG FINANCIAL PRODUCTS CORP	11/4/2008	1,190,000
GSI	AIG FINANCIAL PRODUCTS CORP	11/6/2008	712,822,613
GSI	AIG FINANCIAL PRODUCTS CORP	11/12/2008	2,750,000
GSI	AIG FINANCIAL PRODUCTS CORP	11/13/2008	220,000
GSI	AIG FINANCIAL PRODUCTS CORP	11/14/2008	6,370,000
GSI	AIG FINANCIAL PRODUCTS CORP	11/21/2008	1,130,880,000
GSI	AIG FINANCIAL PRODUCTS CORP	11/24/2008	(7,457,775,110) *
GSI	AIG FINANCIAL PRODUCTS CORP	11/25/2008	12,050,000
GSI	AIG FINANCIAL PRODUCTS CORP	11/26/2008	5,460,000
GSI	AIG FINANCIAL PRODUCTS CORP	12/2/2008	190,000
GSI	AIG FINANCIAL PRODUCTS CORP	12/3/2008	7,260,000
GSI	AIG FINANCIAL PRODUCTS CORP	12/8/2008	2,110,000
GSI	AIG FINANCIAL PRODUCTS CORP	12/9/2008	(4,830,000)
GSI	AIG FINANCIAL PRODUCTS CORP	12/11/2008	700,000
GSI	AIG FINANCIAL PRODUCTS CORP	12/16/2008	2,540,000
GSI	AIG FINANCIAL PRODUCTS CORP	12/17/2008	5,360,000
GSI	AIG FINANCIAL PRODUCTS CORP	12/17/2008	(913,474,891) *
GSI	AIG FINANCIAL PRODUCTS CORP	12/19/2008	(5,110,000)
GSI	AIG FINANCIAL PRODUCTS CORP	12/23/2008	(730,000)
GSI	AIG FINANCIAL PRODUCTS CORP	12/29/2008	(480,000)
GSI	AIG FINANCIAL PRODUCTS CORP	12/31/2008	(700,000) **
<b>2008 Total</b>			<b>1,533,708,969</b>
<b>Total Net Dec 08 Cash</b>			<b>3,533,708,969</b> ***

\* GS retains collateral previously posted to Goldman Sachs against termination of CDS contracts pursuant to Maiden Lane III settlement. Please see Annex C of the Final Excluded Assets and Post Purchase Proceeds Certificate document.

\*\* Cash did not settle until 1/2/09

\*\*\*Includes cash collateral of \$213,578,000 for Triax 2006-2A A1B1 (CUSIP 896008AB5 - 500nm original face), originally proposed to be included in the Maiden Lane III agreement. This portion of Triax 2006-2A A1B1 (500nm original face), ultimately was not included in the Maiden Lane III settlement.