

AIG Commercial Paper Outstandings & Maturities - week of Sept 15 (in \$mm's)

500545 - AMER GEN FINANCE INC - 3(a)(3)			
Date	Total Outstandings	Mat Par Amt	Closing Bal Amount
9/15/2008	318.6	10.3	308.3
9/16/2008	308.3	7.1	301.2
9/17/2008	301.2	26.4	274.8
9/18/2008	274.8	3.1	271.7
9/19/2008	271.7	1.7	270.0

509379 - COMMOLOCO, INC - 3A3			
Date	Total Outstandings	Mat Par Amt	Closing Bal Amount
9/15/2008	101.9	2.1	99.8
9/16/2008	99.8	1.0	98.8
9/17/2008	98.8	0.0	98.8
9/18/2008	98.8	2.9	95.9
9/19/2008	95.9	21.4	74.5

500546 - AM GEN FIN CORP - 4(2) ECN			
Date	Total Outstandings	Mat Par Amt	Closing Bal Amount
9/15/2008	25.7	10.0	15.7
9/16/2008	15.7	1.0	14.7
9/17/2008	14.7	10.0	4.7
9/18/2008	4.7	0.0	4.7
9/19/2008	4.7	0.0	4.7

807934 - AMERICAN GENERAL FINANCE CORPORATION			
Date	Total Outstandings	Mat Par Amt	Closing Bal Amount
9/15/2008	0.0	0.0	0.0
9/16/2008	0.0	0.0	0.0
9/17/2008	0.0	0.0	0.0
9/18/2008	0.0	0.0	0.0
9/19/2008	0.0	0.0	0.0

509008 - AMERICAN GEN FINANCE CORP 3A3			
Date	Total Outstandings	Mat Par Amt	Closing Bal Amount
9/15/2008	3,326.9	668.6	2,658.3
9/16/2008	2,658.3	154.5	2,503.8
9/17/2008	2,503.8	167.0	2,336.9
9/18/2008	2,336.9	37.4	2,299.5
9/19/2008	2,299.5	103.2	2,196.3

504289 - AIG FUNDING INC - 3A3 B/E			
Date	Total Outstandings	Mat Par Amt	Closing Bal Amount
9/15/2008	5,838.2	594.3	5,243.9
9/16/2008	5,243.9	185.8	5,058.1
9/17/2008	5,058.1	338.6	4,719.5
9/18/2008	4,719.5	491.1	4,228.4
9/19/2008	4,228.4	338.4	3,890.0

Total maturity amount of AIG's 6 CP programs:

- 9/15 - \$1,285.0mm
- 9/16 - \$349.4mm
- 9/17 - \$542.0mm
- 9/18 - \$534.5mm
- 9/19 - \$464.7mm

Total amount of CP maturing for the week of 9/15: \$3.2bn

All payments will require prefunding. If prefunding, or approval to pay without prefunding, has not occurred by 2:30pm, maturing CP will not be paid.

J.P.Morgan

CREDIT EXPOSURE TO AIG